

EU ELECTRIC VEHICLE IMPORT INTELLIGENCE

FREE SAMPLE
2026 EDITION

Extra-EU battery electric passenger vehicle imports

Annual 2022-2025 + January-June 2026

2026 YTD IMPORT VALUE	VALUE GROWTH	VEHICLES	VEHICLE GROWTH
€10.12B	+35.28%	526,048	+45.87%

MARKET COVERAGE	Extra-EU imports of battery electric passenger vehicles into the European Union.
PRODUCT CODES	CN 87038010 and CN 87038090
TRADE FLOW	Imports Extra-EU trade
CURRENT PERIOD	January-June 2026 compared with January-June 2025
PRIMARY SOURCE	Eurostat Comext - international trade in goods statistics

2026 MARKET SIGNAL

Import value rose from €7.48B to €10.12B in the first six months of the year. Vehicle volumes increased from 360,627 to 526,048. Because units grew faster than value, imported vehicle volume was the dominant driver of the 2026 rebound.

This sample previews the structure and analytical style of the paid AQUAEQORA product. Detailed supplier rankings and country-level files are reserved for the full package.

AQUAEQORA Data Intelligence | Source: Eurostat Comext | FREE SAMPLE

Executive Snapshot

EU imports of battery electric passenger vehicles from outside the bloc accelerated sharply during the first half of 2026.

2026 YTD IMPORT VALUE	VALUE GROWTH	VEHICLES	VEHICLE GROWTH
€10.12B	+35.28%	526,048	+45.87%

MARKET EXPANSION Import value increased from €7.48B to €10.12B in the first six months of the year.	VOLUME ACCELERATION Vehicle volumes increased from 360,627 to 526,048, outpacing value growth.
AVERAGE IMPORT VALUE The average declared value was approximately €19,237 per vehicle during January-June 2026.	CURRENT DIRECTION The 35.28% increase in import value represents a clear reversal from the declines recorded in 2024 and 2025.

KEY READING

Extra-EU BEV import value increased by 35.28% year-on-year, while vehicle volumes rose 45.87%. The faster increase in units than in value indicates that growth in imported vehicle volume was the dominant driver of the 2026 rebound.

HISTORICAL CONTEXT		
2022	€13.99B	Baseline
2023	€22.70B	+62.28%
2024	€15.88B	-30.03%
2025	€14.96B	-5.81%

2026 signal: January-June import value was 35.28% higher than in the same period of 2025, indicating substantial reacceleration in current import activity.

What the Full Product Includes

The paid package adds the detailed supplier intelligence and reusable data files needed for deeper analysis.

EXECUTIVE REPORT	6 pages	Market size, supplier rankings, market share, growth, vehicle volumes, historical context and methodology.
EXCEL WORKBOOK	Included	Dashboard and detailed data, including annual series and the 2026 YTD comparison.
COMMERCIAL CSV	Included	Structured country-level data for further analysis and permitted internal reuse.

Inside the paid report

Market Leaders	Top supplier ranking with import value, market share and vehicle volumes.
What Changed in 2026	Supplier growth rates and market-share changes versus the corresponding 2025 period.
Historical Context	Annual extra-EU BEV import value for 2022-2025 and the current 2026 signal.
Methodology & Data Notes	Coverage, CN codes, trade flow, periods, quantity definitions, calculations and revision status.

METHODOLOGY AT A GLANCE

Source: Eurostat Comext

Codes: CN 87038010 + 87038090

Flow: Extra-EU imports

2026 comparison: January-June 2026 vs January-June 2025

Data status: Eurostat trade statistics may be revised after initial publication.

FULL PRODUCT - €29

EU Electric Vehicle Import Intelligence - 2026 Edition

Executive report + Excel workbook + commercial CSV